

# Augmented Reality

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Integrating Computer Graphics with  
Computer Vision

Mihran Tuceryan

# Definition

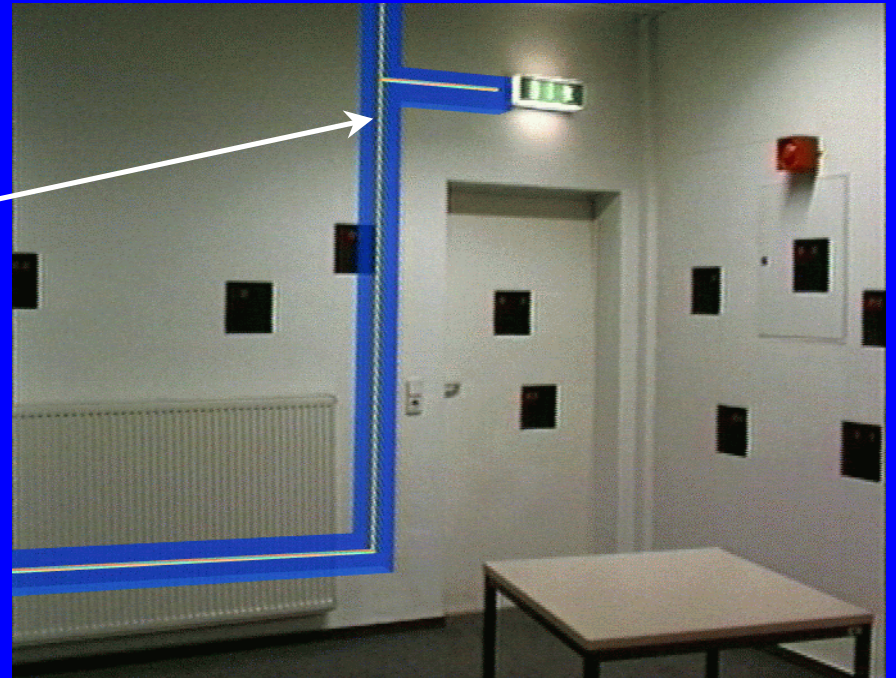
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- ◆ Combines real and virtual worlds and objects
- ◆ It is interactive and real-time
- ◆ The interaction and alignment of real and virtual objects happens in 3D (I.e., not 2D overlays).

# An Example Application

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Electric wires shown as “augmentation” in a physical room.



# Motivation

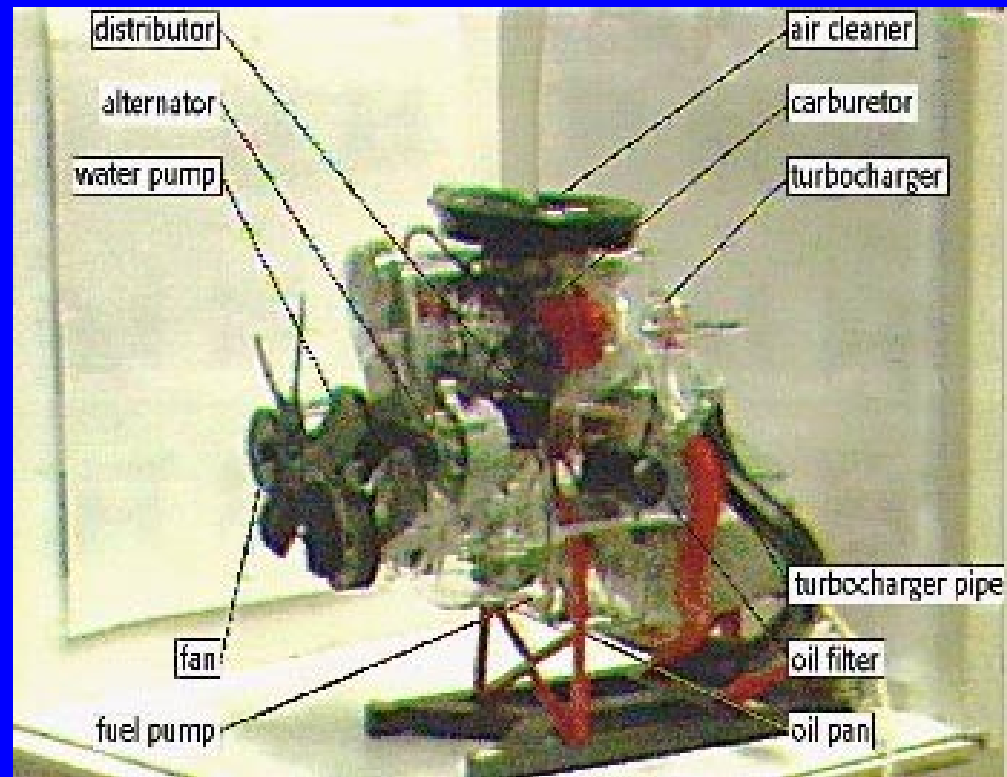
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Claim:

Augmented Reality can be deployed in much more useful applications in the real world than virtual reality.

# Possible Applications

## Maintenance and Repair



Ref: ECRC

# Possible Applications

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## ◆ Architecture and Construction



Before



After

Images: courtesy of CICC project at ZGDV, Fraunhofer IGD

# Possible Applications

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## ◆ Interior Design



Ref: ECRC

August 16, 1998

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# Possible Applications

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- ◆ Aid in construction sites: X-ray view of a wall



Image: courtesy of ZGDV/Fraunhofer IGD and Holzmann AG



# Possible Applications

- ◆ Aid for assembly in car manufacturing: instructions for two-handed screw fixing



Image: courtesy of ZGDV/Fraunhofer IGD, data courtesy of BMW

# Possible Applications

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- ◆ Aid for assembly in car manufacturing: lever inside the door to be pushed to right position

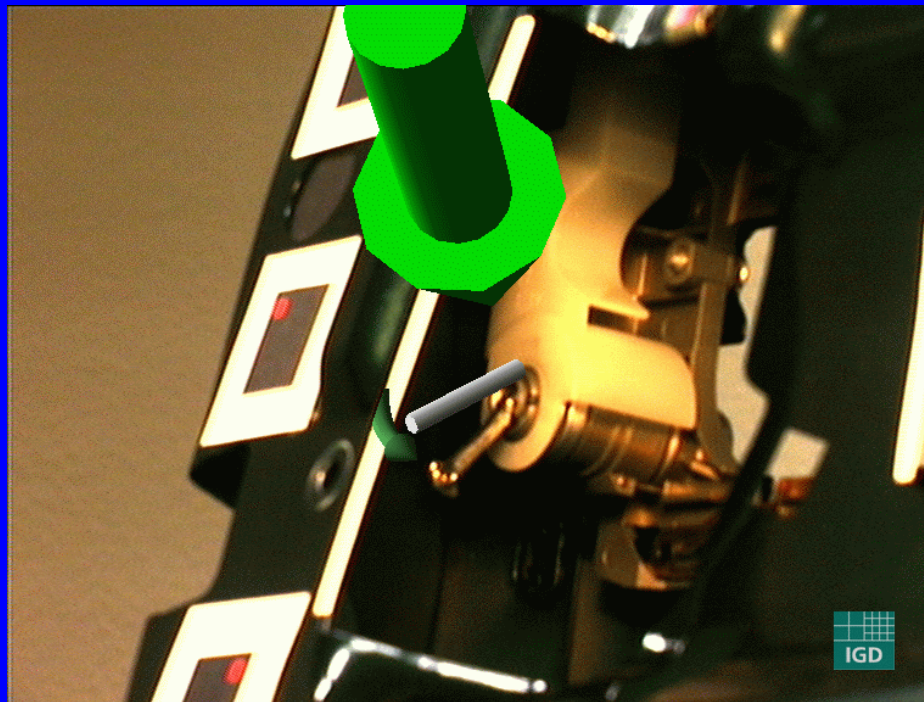


Image: courtesy of ZGDV/Fraunhofer IGD, data courtesy of BMW

# More Possible Applications

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- ◆ Computer Aided Surgery
- ◆ Fashion Design or Apparel Retail
- ◆ Circuit Board Diagnostics and Repair
- ◆ Facilities Maintenance
- ◆ Industrial Plant Maintenance
- ◆ Road Repair and Maintenance

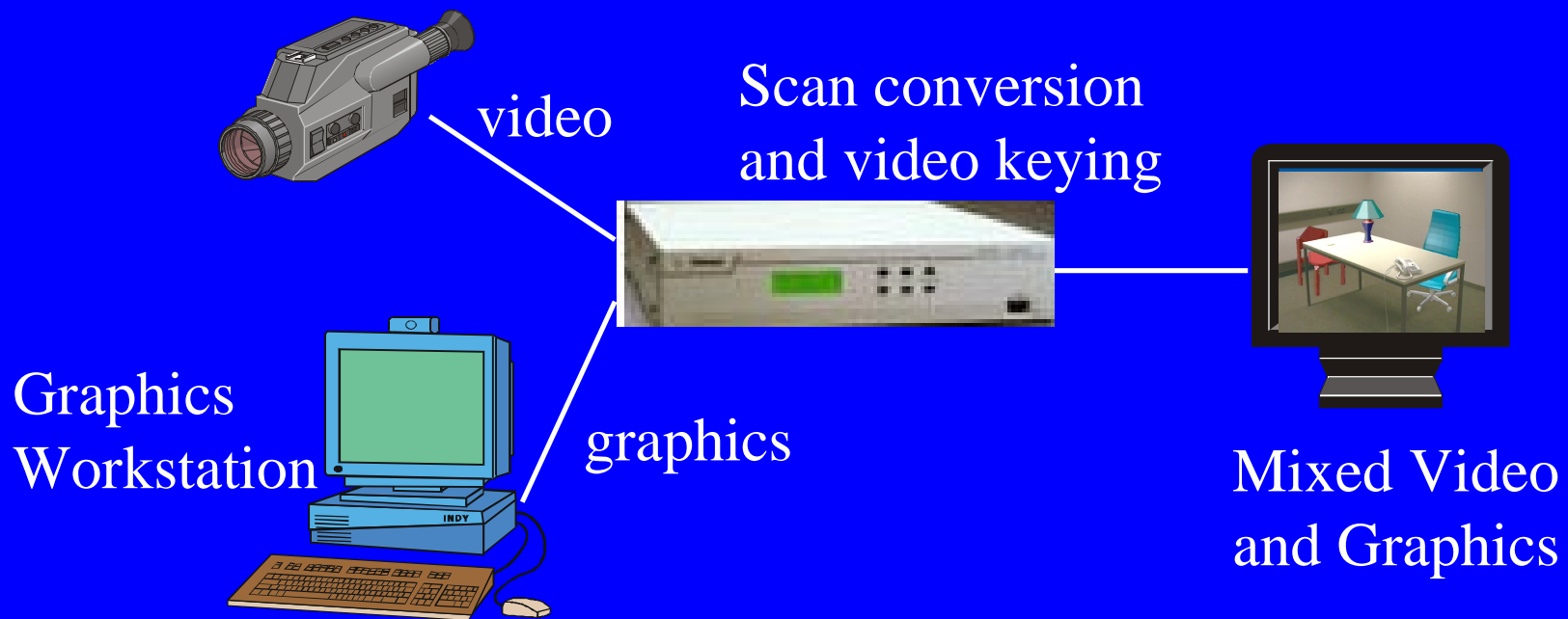
# Major Components

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- ◆ Display subsystem
- ◆ Rendering subsystem
- ◆ Video input and image understanding subsystem
- ◆ Interaction subsystem
- ◆ Registration and tracking subsystem

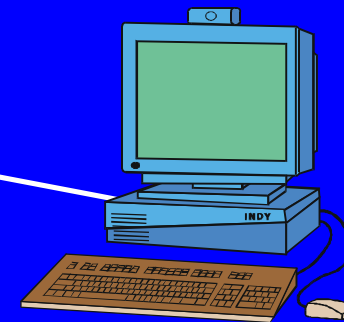
# Display Technologies

## See-through video display technology



# Display Technologies

- ◆ See-through Head Mounted Displays (see-through HMD)
- ◆ World seen directly by the eye with graphics superimposed



Graphics  
Workstation

# Rendering subsystem

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- ◆ VR technology
  - 3D real-time rendering
  - 3D interaction
  - head and camera tracking

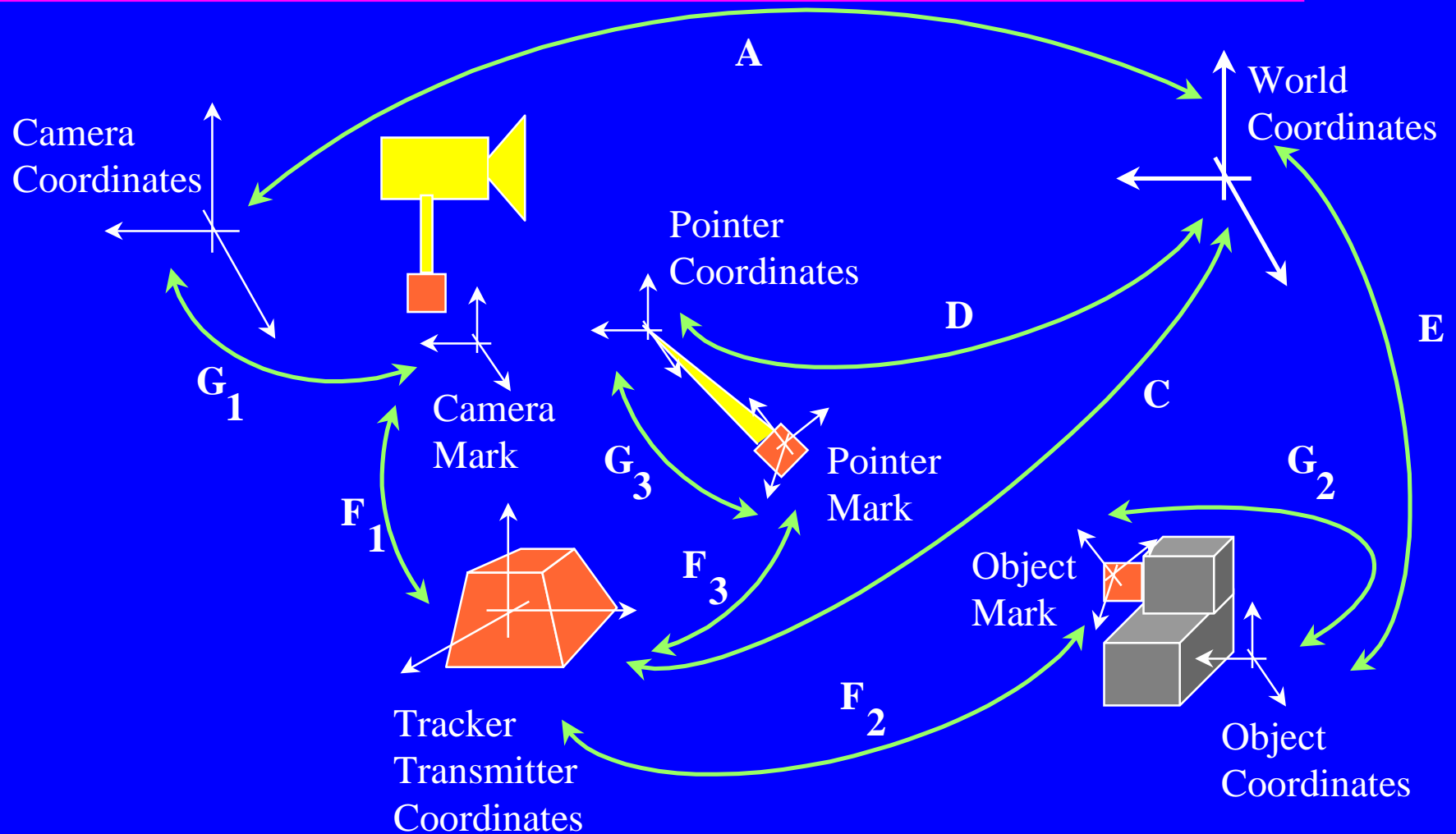
# Virtual Camera

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- ◆ 3D graphics rendered through a virtual camera
- ◆ Realistic augmentation (with registration and correct optics)
  - ==> virtual camera matches real camera or optics of human eye.



# Coordinate Systems in see-through video



# Calibration

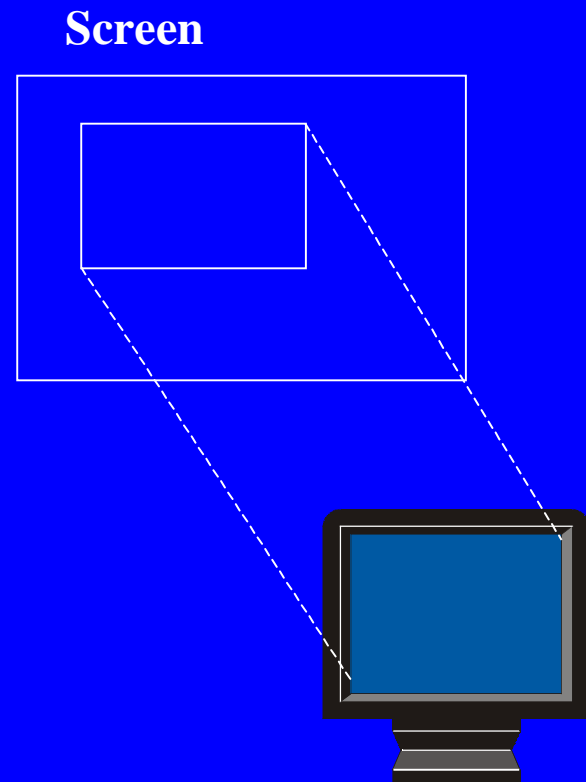
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- ◆ All the coordinate transforms in the previous slide need to be estimated.
- ◆ This is done through calibration.

# Image Calibration

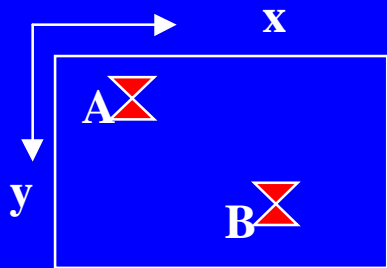
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- ◆ Scan converter can access an arbitrary region of the screen to be mixed with graphics.
- ◆ Modeled as 2D translation and scaling

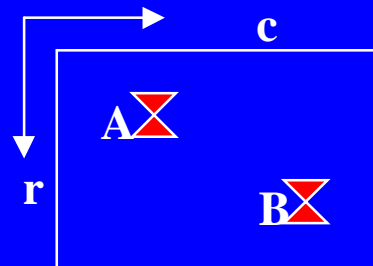


# Image Calibration

Image of two known points displayed  
and the result is captured



Computer Generated image



Grabbed image

Calibration estimates  $k_x, k_y, t_x, t_y$  by equations

$$c = k_x x + t_x$$

$$r = k_y y + t_y$$

$$\tilde{k}_x = (c_B - c_A) / (x_B - x_A)$$

$$\tilde{k}_y = (r_B - r_A) / (y_B - y_A)$$

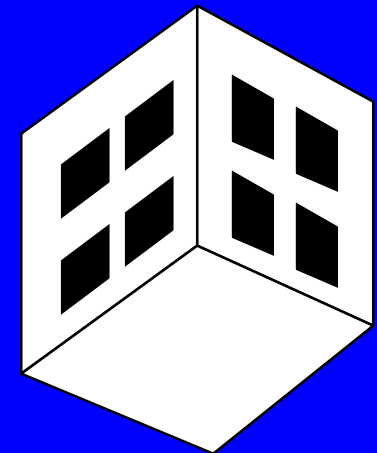
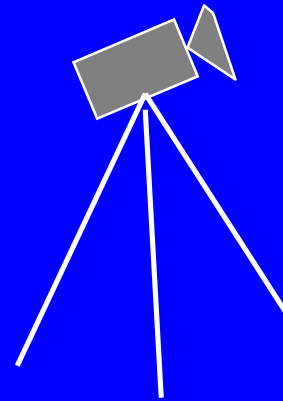
$$t_x = c_A - \tilde{k}_x x_A$$

$$t_y = r_A - \tilde{k}_y y_A$$

# Camera Calibration

- ◆ Estimates the initial pose of the camera:  
 $\mathbf{R}$ : rotation matrix  
 $\mathbf{T}$ : translation
- ◆ Estimates the camera intrinsic parameters:  
 $f$ : focal length  
 $(r_0, c_0)$ : image center  
 $(s_x, s_y)$ : scale factors

Camera being calibrated



Calibration jig

# Camera Calibration (continued)

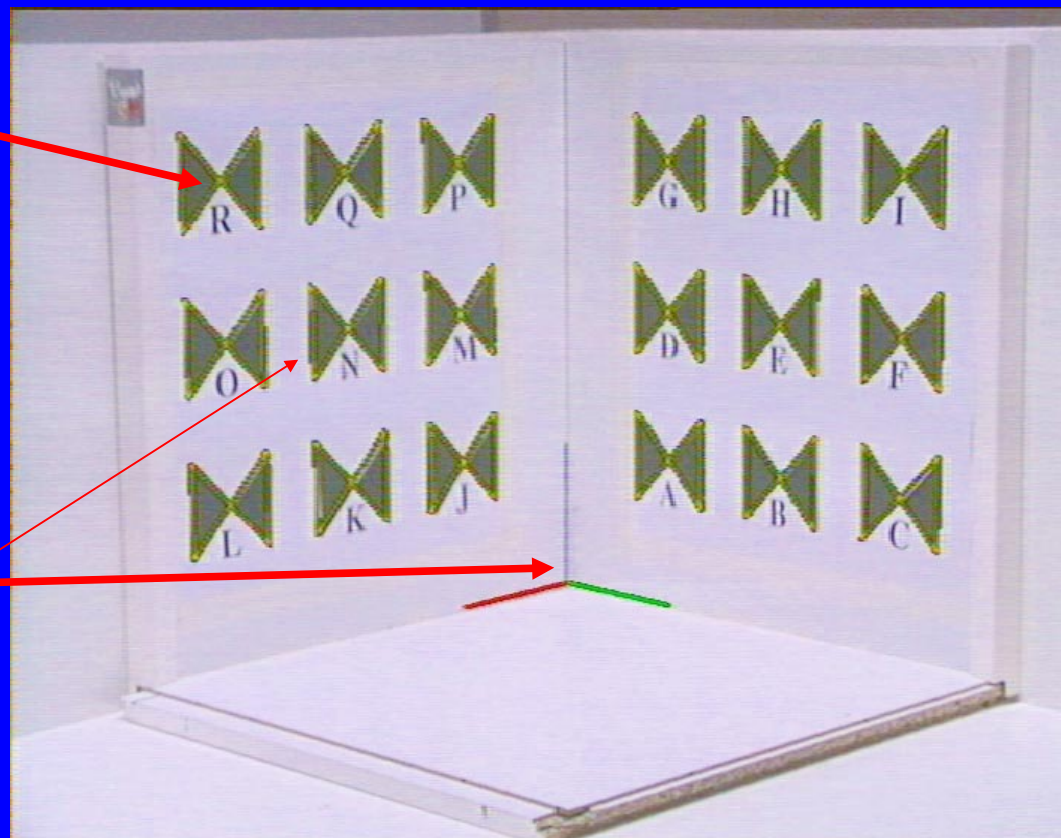
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- ◆ Many camera calibration methods exist in computer vision literature:
  - R. Tsai
  - Weng, Cohen, Herniou
  - ...
- ◆ The estimated camera parameters are used in the virtual camera with which 3D graphics are rendered.

# Camera Calibration (continued)

Points are picked from calibration jig whose 3D coordinates are known

The model of calibration jig is rendered using a virtual camera with the estimated parameters. The rendered graphics is superimposed on the image of calibration jig.



# Camera Calibration (continued)

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$(r_0, c_0)$ : image center

$(s_u, s_v)$ : scale factors in x and y (or u and v) directions

$f$ : focal length

$\mathbf{R} = [r_{ij}]$ : rotation matrix for the camera

$\mathbf{T} = \begin{bmatrix} t_1 \\ t_2 \\ t_3 \end{bmatrix}$ : translation vector for camera



# Camera Calibration (continued)

Camera Equations given by:

$$\frac{r - r_0}{s_u f} = \frac{r - r_0}{f_u} = \frac{r_{11}x + r_{12}y + r_{13}z + t_1}{r_{31}x + r_{32}y + r_{33}z + t_3}$$
$$\frac{c - c_0}{s_v f} = \frac{c - c_0}{f_v} = \frac{r_{21}x + r_{22}y + r_{23}z + t_2}{r_{31}x + r_{32}y + r_{33}z + t_3}$$

$(r, c)$  : image coordinates in rows and columns

# Camera Calibration (continued)

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- ◆ Collect image data points  $(r_i, c_i)$  corresponding to known 3D calibration points  $(x_i, y_i, z_i)$
- ◆ These coordinates are corrected using the result of **image calibration**.
- ◆ Substitute into camera equations in previous slide  $\implies$  gives 2 equations per calibration point.

# Camera Calibration (continued)

- ◆ Variable substitution to linearize camera equations:

$$\left. \begin{aligned} \mathbf{W}_1 &= f_u \mathbf{R}_1 + r_0 \mathbf{R}_3 \\ \mathbf{W}_2 &= f_v \mathbf{R}_2 + c_0 \mathbf{R}_3 \\ \mathbf{W}_3 &= \mathbf{R}_3 \end{aligned} \right\}$$

where

$$\left\{ \begin{aligned} \mathbf{R} &= \begin{bmatrix} \mathbf{R}_1^T \\ \mathbf{R}_2^T \\ \mathbf{R}_3^T \end{bmatrix} \\ \mathbf{W}_i &= \begin{bmatrix} w_{i1} \\ w_{i2} \\ w_{i3} \end{bmatrix} \end{aligned} \right.$$

$$w_4 = f_u t_1 + r_0 t_3$$

$$w_5 = f_v t_2 + c_0 t_3$$

$$w_6 = t_3$$

# Camera Calibration (continued)

Solve the homogeneous equation

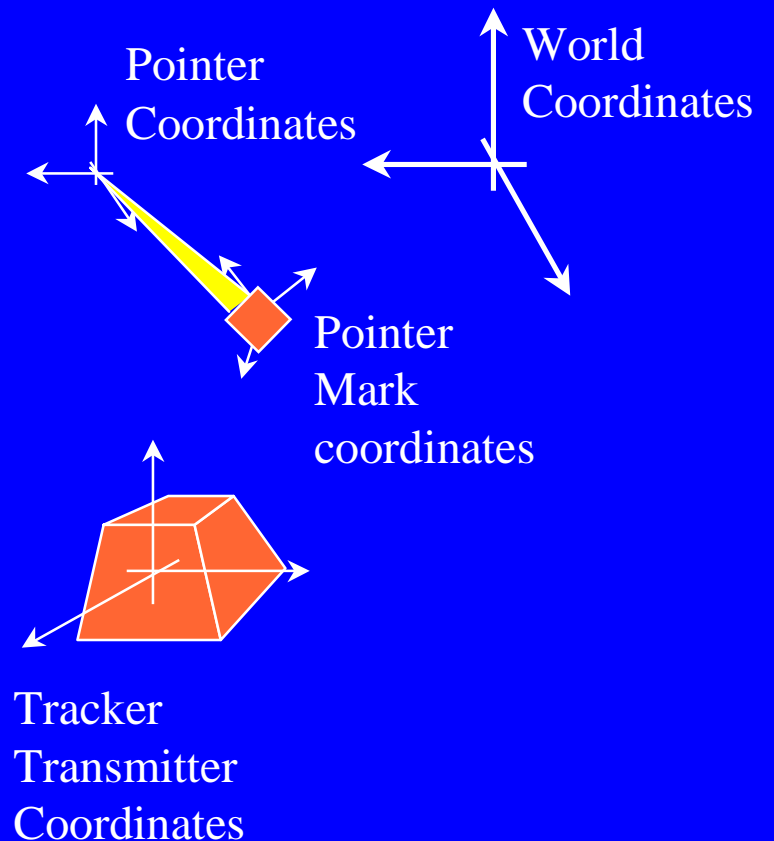
$$\mathbf{A}\mathbf{W} = \mathbf{0}$$

where

$$\mathbf{A} = \begin{bmatrix} -x_1 & -y_1 & -z_1 & 0 & 0 & 0 & r_1x_1 & r_1y_1 & r_1z_1 & -1 & 0 & r_1 \\ 0 & 0 & 0 & -x_1 & -y_1 & -z_1 & c_1x_1 & c_1y_1 & c_1z_1 & 0 & -1 & c_1 \\ \vdots & \vdots & \vdots & \vdots & \vdots & \vdots & \vdots & \vdots & \vdots & \vdots & \vdots & \vdots \\ -x_n & -y_n & -z_n & 0 & 0 & 0 & r_nx_n & r_ny_n & r_nz_n & -1 & 0 & r_n \\ 0 & 0 & 0 & -x_n & -y_n & -z_n & c_nx_n & c_ny_n & c_nz_n & 0 & -1 & c_n \end{bmatrix}$$

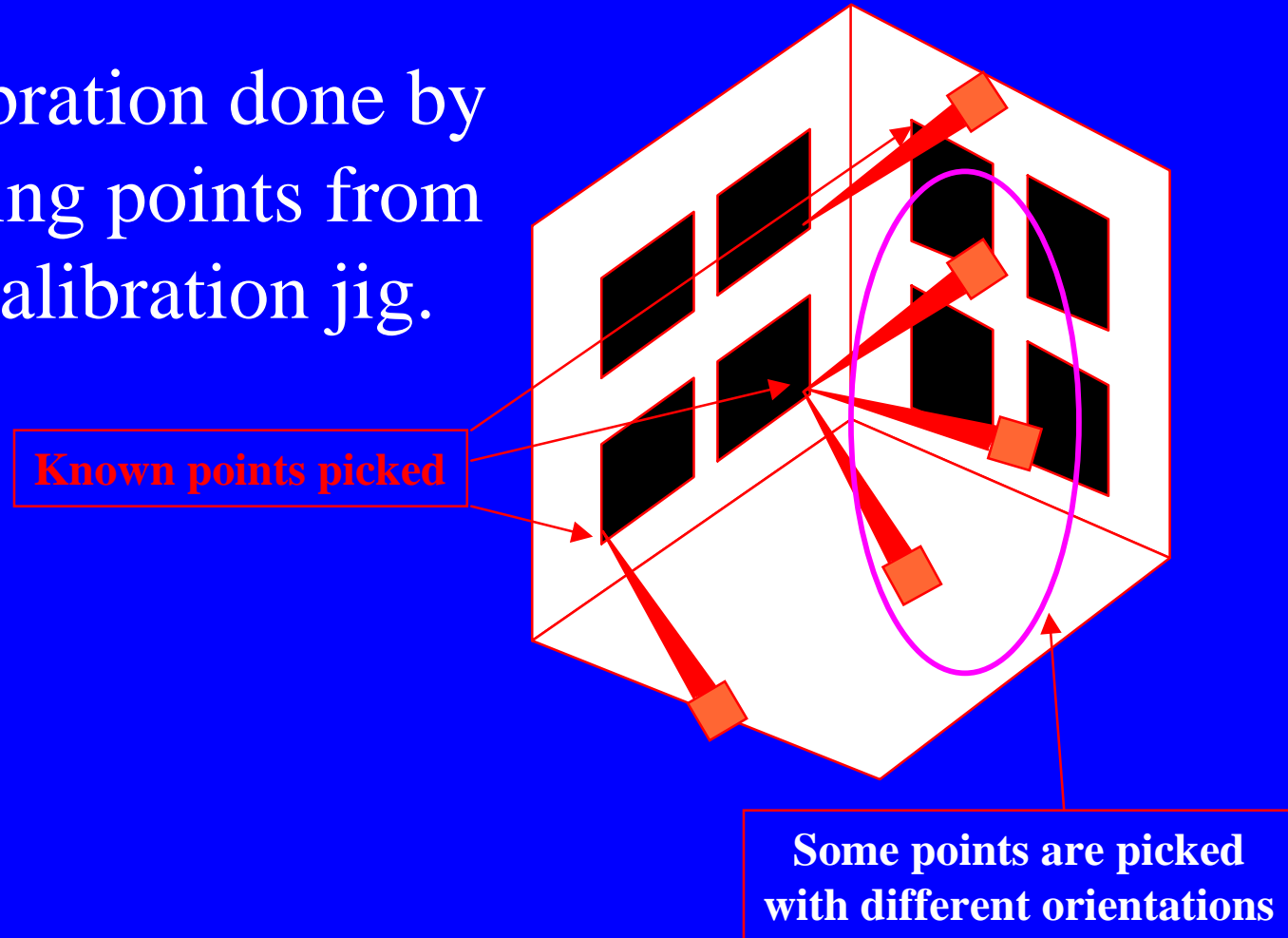
# Pointer calibration

- ◆ 3D pointer is implemented with magnetic tracker.
- ◆ The **tracker coordinate system** and the **pointer tip** needs to be related to the world coordinate system.
- ◆ This is done through a pointer calibration process.



# Tracker and pointer calibration

- ◆ Calibration done by picking points from the calibration jig.



# Pointer Calibration

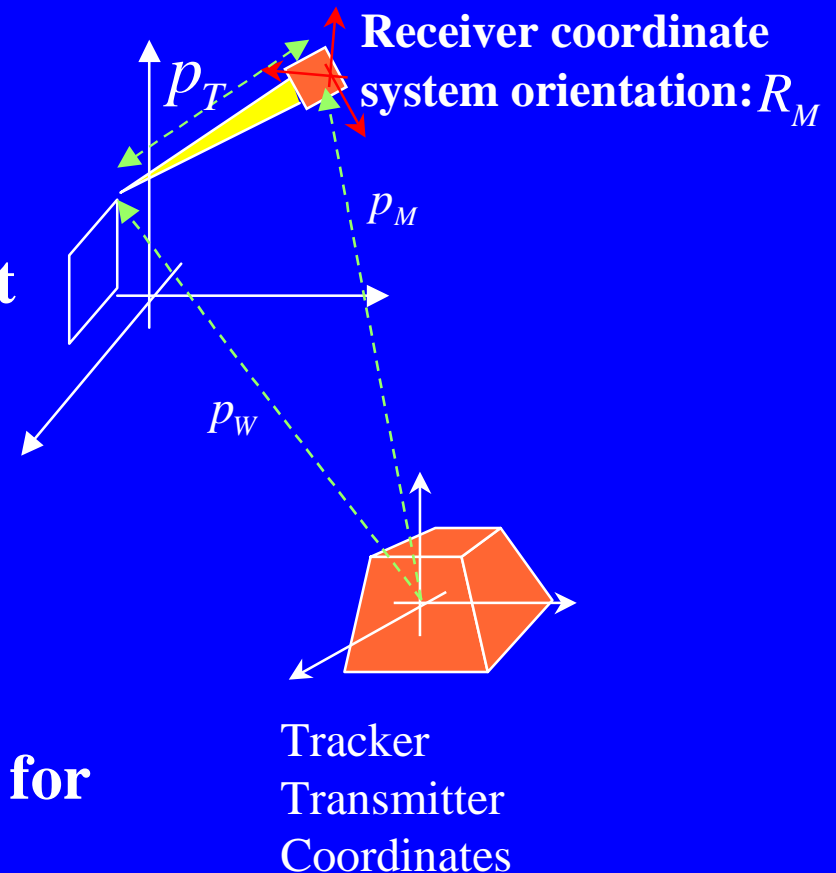
The tip of the pointer is given by the equation:

$$p_W = p_M + R_M p_T$$

Reading the pointer at  $n$  different orientations, we get the equation

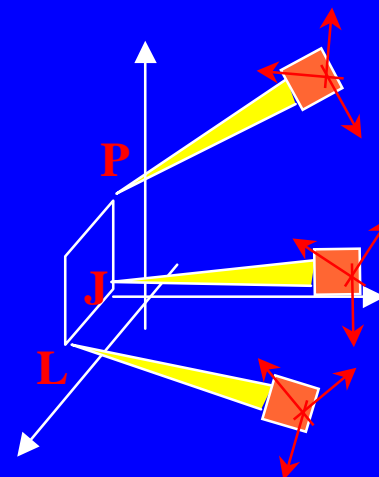
$$\begin{pmatrix} I & -R_{M_1} \\ I & -R_{M_2} \\ \vdots & \vdots \\ I & -R_{M_n} \end{pmatrix} \begin{pmatrix} p_W \\ p_T \end{pmatrix} = \begin{pmatrix} p_{M_1} \\ p_{M_2} \\ \vdots \\ p_{M_n} \end{pmatrix}$$

Solve the overdetermined system for  $p_T$  and  $p_W$



# Tracker transmitter calibration

- ◆ Estimate position of transmitter in world coordinates
- ◆ Read three known points on calibration jig.
- ◆ The origin of the world,  $p_0$ , with respect to the transmitter is solved from  $p_{w_J} = p_{M_J} + R_{M_J} p_0$  after the rotation  $R_{M_J}$  is estimated





# Tracker Transmitter Calibration

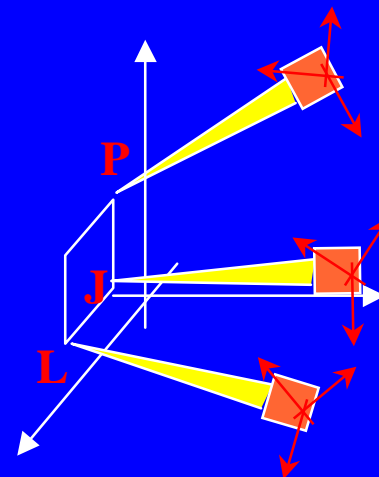
- ◆ The rotation matrix  $R_{M_J}$  is estimated by first computing the axes:

$$\mathbf{x} = p_{W_L} - p_{W_J}$$

$$\mathbf{z} = p_{W_P} - p_{W_J}$$

$$\mathbf{y} = \frac{\mathbf{z}}{\|\mathbf{z}\|} \times \frac{\mathbf{x}}{\|\mathbf{x}\|}$$

$$R_{M_J} = \left[ \frac{\mathbf{x}}{\|\mathbf{x}\|} \quad \mathbf{y} \quad \frac{\mathbf{z}}{\|\mathbf{z}\|} \right]^T$$



# Registration

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- ◆ Aligning 3D models of objects with their real counterparts.
- ◆ Alignment errors must be extremely small.

# Registration (examples)

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Example applications where registration is used

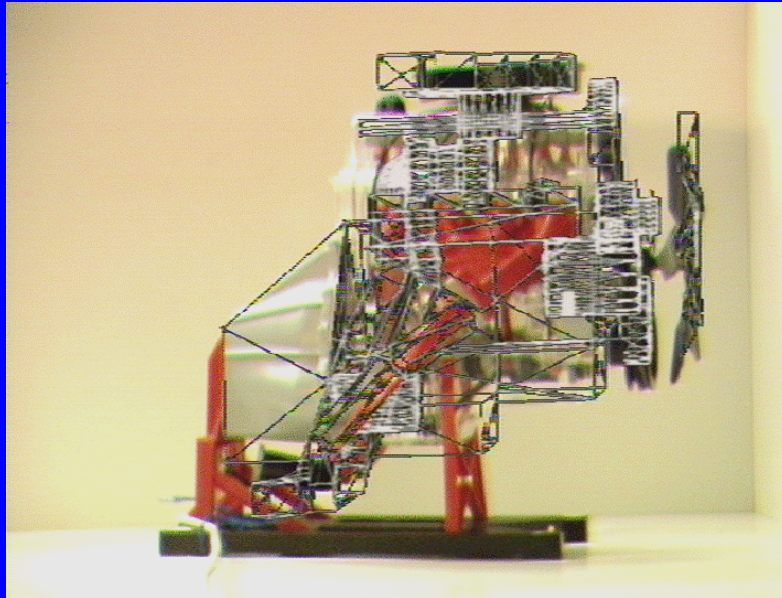


**A 3D model of the table is registered with the physical table to...**

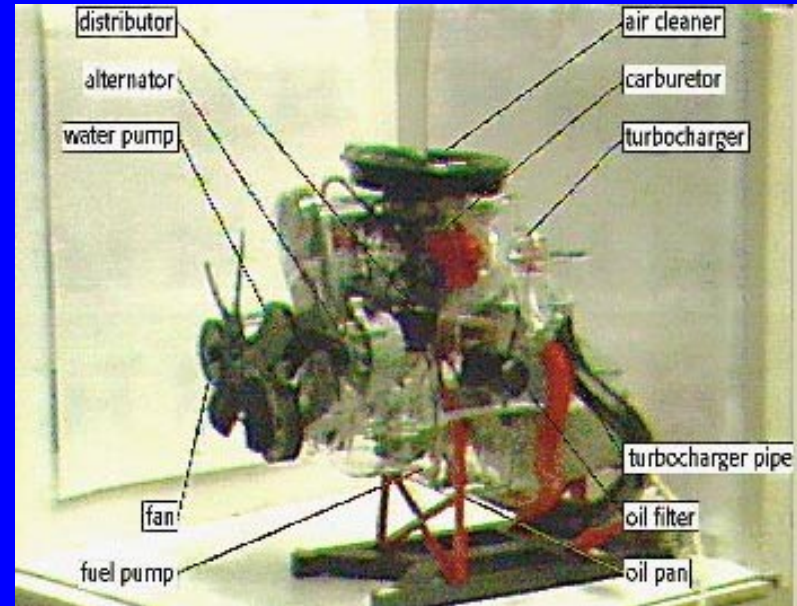


**...obtain the effect of occlusion by using the geometry of the 3D model**

# Registration (Examples)



**A 3D model of the engine is registered with the physical engine to...**



**... label the parts of the engine using the parts knowledge encoded in the 3D model.**

# Registration Methods

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- ◆ Image based landmarks for computing object pose.
- ◆ 3D pointer based for computing object pose.
- ◆ Automatic registration of objects in 2D images using computer vision techniques.

# Image Based Landmarks

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- ◆ Camera parameters known from camera calibration.
- ◆ 3D coordinates of landmarks known from object model.
- ◆ 2D image coordinates of landmark points picked manually.

# Image Based Landmarks

- ◆ Plug the known values into the camera equations:

$$\begin{aligned} & (r_i - r_0)x_i r_{31} + (r_i - r_0)y_i r_{32} + (r_i - r_0)z_i r_{33} \\ & + (r_i - r_0)t_3 - f_u x_i r_{11} - f_u y_i r_{12} - f_u z_i r_{13} - f_u t_1 = 0 \\ & (c_i - c_0)x_i r_{31} + (c_i - c_0)y_i r_{32} + (c_i - c_0)z_i r_{33} \\ & + (c_i - c_0)t_3 - f_v x_i r_{21} - f_v y_i r_{22} - f_v z_i r_{23} - f_v t_2 = 0 \end{aligned}$$

- ◆ Solve for translation and rotation under the constraint of orthonormal rotation matrix.

# Image Based Landmarks

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- ◆ Solution obtained by minimizing

$$\|\mathbf{Ax}\|^2 + \alpha \|\mathbf{R}^T \mathbf{R} - \mathbf{I}\|^2$$

where  $\mathbf{x}$  is the vector of unknowns.



# 3D Pointer Based Landmarks

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- ◆ Calibrated 3D pointer device,
- ◆ 3D coordinates of landmark points known from the object model,
- ◆ 3D landmark points picked on the physical object with the pointer.

# 3D Pointer Based Landmarks

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- ◆ The picked 3D landmark points and 3D model landmarks are related to each other with a rigid transformation:

$$p_i^W = \mathbf{R}p_i^L + T \quad \text{for } i = 1, \dots, n$$

where

$p_i^W$  : world coordinates

$p_i^L$  : landmark coordinates

# 3D Pointer Based Landmarks

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- ◆ Solution by minimizing equation:

$$\left\| p_i^W - \mathbf{R}p_i^L - \mathbf{T} \right\|^2 + \alpha \left\| \mathbf{R}^T \mathbf{R} - \mathbf{T} \right\|^2$$

# Automatic Registration

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- ◆ Computer Vision techniques for registering objects with their images and computing object pose
- ◆ Features detected automatically and matched to model
- ◆ Less general
- ◆ Less robust

# Registration Pitfalls

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- ◆ **R** matrix in the solution to these equations may not be a valid rotation matrix.
- ◆ One possible approach is to formulate the equations representing the rotation as a quaternion instead of a 3x3 matrix.

# Tracking subsystem

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- ◆ Many tracking system possibilities
  - Magnetic trackers
  - Mechanical trackers
  - Optical trackers
  - Ultrasound trackers
  - Vision based trackers

# Magnetic trackers

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- ◆ Objects are tracked by attaching a receiver of magnetic trackers onto the objects.
- ◆ The data read from the magnetic tracker is used to update the **object-to-world** rigid transformation.
- ◆ This requires a **calibration** procedure (as part of object registration) by which the **object-mark-to-object** transformation is initially estimated.

# Vision Based Tracking

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- ◆ Camera tracking
- ◆ Object tracking
  - One implementation using landmarks put in the environment. Camera motion is computed automatically.



# Vision Based Camera Tracking

- ◆ Environment modified with **landmarks** whose 3D coordinates are known
- ◆ Landmarks detected **automatically**
- ◆ camera pose extracted from corner coordinates of square landmarks similar to camera calibration procedure.



# Vision Based Camera Tracking

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- ◆ Landmark squares in the environment are detected (segmented) using a watershed transformation algorithm



**Original image**

**Watershed  
transformation**

**Results of inside  
operation for regions  
of watershed transformation**

# Vision Based Camera Tracking

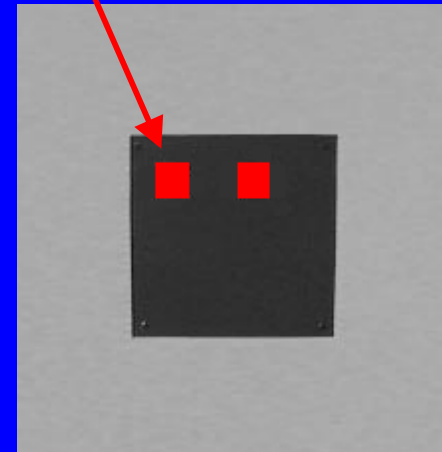
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- ◆ Landmark squares contain red squares at known positions which encode the identity of the model squares

**Red squares are barely visible in the green and blue channels.**

**Black squares segmented in the green channel.**

**Red channel is sampled at locations where red dots should be w.r.t. the landmark boundary giving the id of the square.**



# Vision Based Camera Tracking



**Squares detected and room scene augmented with a wall rendered with proper perspective**

# Vision Based Camera Tracking

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- ◆ Motion model assumed:

$$\dot{p} = v_c + \omega \times (p - c)$$

where  $c$  is the center of mass of the object,  $p$  is a point on the object,  $v_c$  is the translational velocity at  $c$ , and  $\omega$  is the angular velocity around an axis through  $c$ .

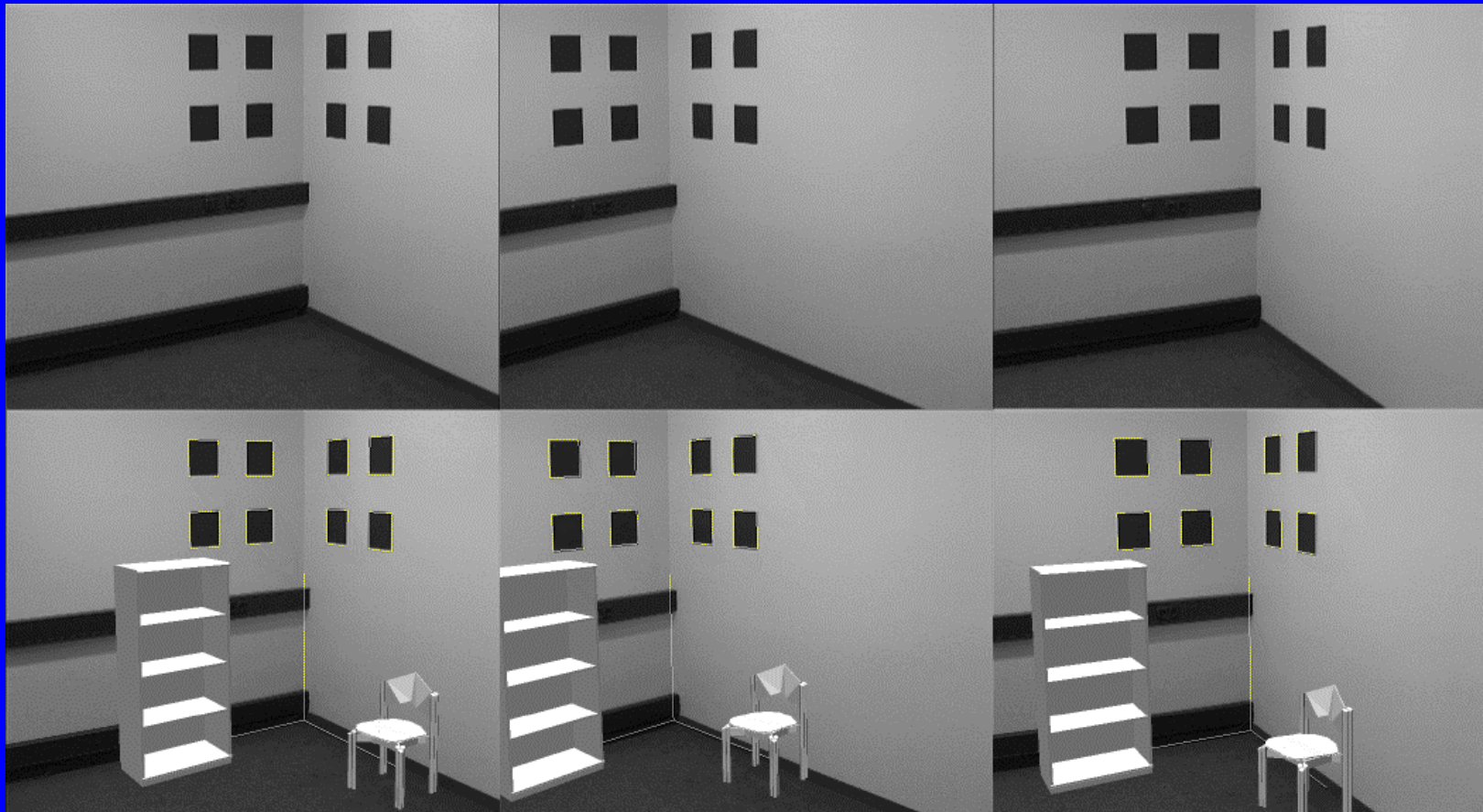
# Vision Based Camera Tracking

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- ◆ Extended Kalman filter employed for optimal pose and motion estimation.

# Vision Based Camera Tracking Results

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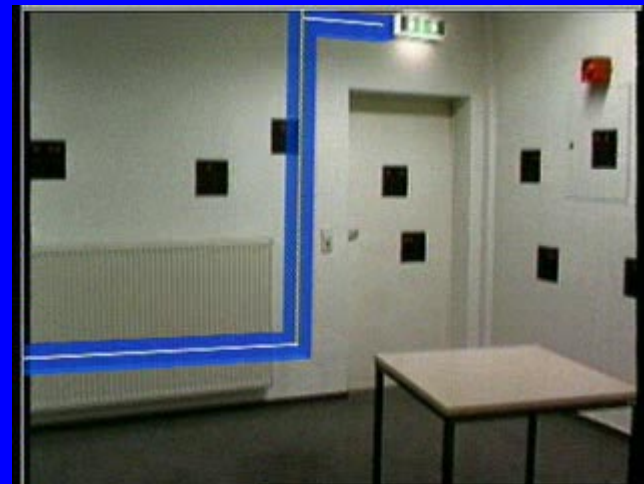
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# Vision Based Camera Tracking

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- ◆ Example video clip showing camera tracking with augmentation of the scene





# Vision Based Camera Tracking

- ◆ Occlusions of landmarks tolerated as long as at least two landmarks are completely visible.



# Vision Based Tracking

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- ◆ Objects can also be tracked using landmarks on them that can be detected automatically.
- ◆ Other vision-based tracking methods may also be used such as optical flow.

# Hybrid Tracking

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- ◆ Hybrid methods for tracking have been developed for augmented reality
  - **UNC research**: combination of **magnetic** trackers and **vision based landmark** trackers
  - **Foxlin**: combining **inertial** trackers with **ultrasound**.

# Interaction of Real and Virtual Objects

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- ◆ Occlusions
- ◆ Interactive queries (e.g., 3D pointer)
- ◆ Collisions
- ◆ Shadows and lighting effects

# Interactions of Real and Virtual Objects: Occlusion

- ◆ **Method 1:** model-based
  - registering a model with the physical object
  - rendering the object in black so graphics can be chroma-keyed
  - use z-buffer to occlude



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# Interaction of Real and Virtual Objects: Occlusion

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- ◆ **Method 2:** geometry extraction
  - compute dense depth map
  - use the computed depth map in z-buffer to occlude virtual objects.

# Interaction of Real and Virtual Objects: Occlusion

- ◆ Dense depth map can be computed using stereopsis (or other range sensors)

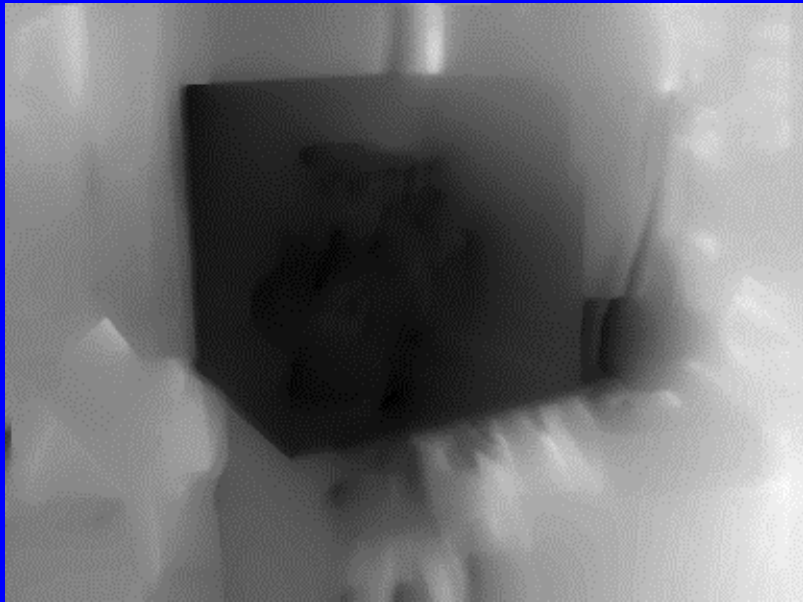


**Left Image**



**Right Image**

# Interaction of Real and Virtual Objects: Occlusion



**Computed Dense Depth Map (darker  $\implies$  closer)**



**Depth Map used as z-buffer to obtain occlusion effect**



# Interaction of Real and Virtual Objects: Collision

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- ◆ A synthetic object placed in a real scene must give the perception of physical interaction with its environment  $\implies$  collision detection is an important problem.

# Interaction of Real and Virtual Objects: Collision

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- ◆ Requirements:
  - geometry of the synthetic objects is known
  - geometry of the scene is known
- ◆ Classical methods of collision detection can be utilized based on geometry intersection.  
Ref: John Canny  
⇒ Time consuming

# Interaction of Real and Virtual Objects: Collision

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- ◆ Method 2: use z-buffer techniques
  - Some applications are sufficiently constrained that they can cheat and still have a realistic effect.
  - Scene geometry can be used to build a z-buffer, which then can be used to check for simple collision tests with the synthetic objects.
  - Ref: Breen et al.

# Illumination

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- ◆ Realistic mixing of synthetic objects with images of the scene also involve:
  - Rendering the synthetic objects with the same illumination as the actual scene  $\implies$  **extract illumination sources in the scene**
  - Having objects cast shadows on each other in a correct manner  $\implies$  **extract illumination as well as geometry of the scene.**

# Illumination

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- ◆ The effect of illumination is summarized by the equation:

$$\begin{aligned} L_{pixel}(c) = & k_a(c)L_{ia}(c)\pi \\ & + k_d(c)\int_{\omega} L(c)(\vec{N} \cdot \vec{L})d\omega \\ & + k_s(c)\int_{\omega} L(c)(\vec{N} \cdot \vec{H})^n d\omega \end{aligned}$$

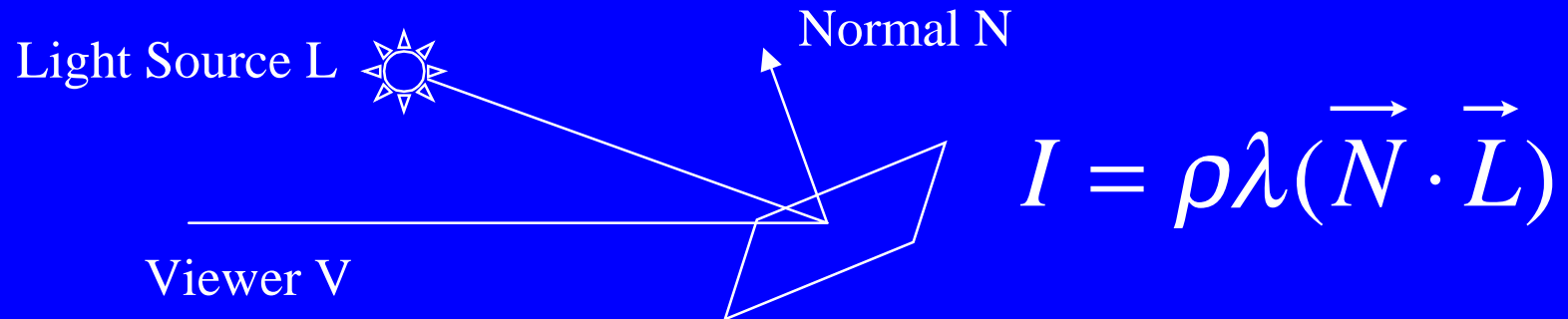
where  $c \in \{R, G, B\}$  is the color channel

# Illumination

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- ◆ Most illumination estimation methods utilize some form of shape-from-shading formulation from the diffuse component of the previous equation.

# Illumination



- ◆  $\rho$  : albedo of the surface
- ◆  $\lambda$  : flux per unit area perpendicular to incident rays
- ◆ Ref: Pentland PAMI 1984

# Illumination

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- ◆ In a local homogeneous area of the surface, albedo and illumination change little
- ◆ This assumption gives us:

$$\begin{aligned}dI &= d(\rho\lambda(\vec{N} \cdot \vec{L})) \\ &= \rho\lambda(d\vec{N} \cdot \vec{L}) + \rho\lambda(\vec{N} \cdot d\vec{L}) \\ &= \rho\lambda(d\vec{N} \cdot \vec{L})\end{aligned}$$



# Illumination

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- ◆ Assumption: changes in surface orientation are isotropically distributed.
- ◆ Look at the effect of illuminant direction on  $dI$ , the mean value of  $dI$ .

$$\begin{aligned}\overline{dI} &= \rho\lambda(d\overline{\vec{N}} \cdot \vec{L}) \\ &= \rho\lambda(x_L d\overline{x}_N + y_L d\overline{y}_N + z_L d\overline{z}_N)\end{aligned}$$

$(d\overline{x}_N, d\overline{y}_N, d\overline{z}_N)$ : mean change in  $d\overline{\vec{N}}$  measured along direction  $(dx, dy)$

$(x_L, y_L, z_L)$ : light source direction

# Illumination

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- ◆ Assuming change in surface normal is isotropic, then

$d\bar{x}_N$  is proportional to  $dx$

$d\bar{y}_N$  is proportional to  $dy$

$d\bar{z}_N = 0$

and

$$d\bar{I} = k(x_L dx + y_L dy)$$

# Illumination

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We can estimate illumination direction from the last equation

- ① by measuring the mean of  $dI$  along a number of directions
- ② and setting up a linear regression formulation to estimate light source direction

# Illumination

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- ◆ Integrated methods for estimating illumination direction with shape-from-shading also exist
  - Ref: Hougen + Ahuja, ICCV 93, Berlin
- ◆ More recent works of illumination extraction:
  - Ref: Walter, Alppay, et al, Siggraph '97

# Illumination and Interaction of Real and Virtual Objects: Shadows

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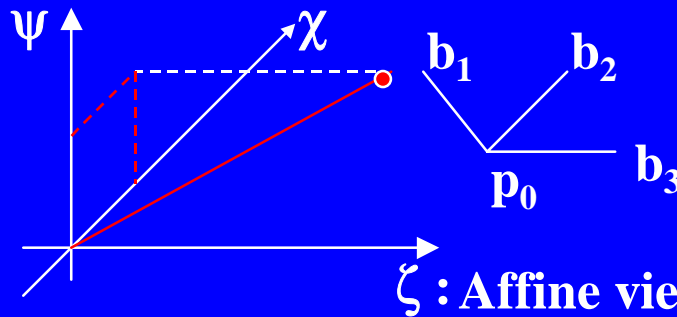
- ◆ Shadows cast by real objects on virtual objects and vice versa increase the realism in some applications
  - scene and object geometry should be known
  - illumination model should be known
  - then by rerendering the scene one can compute the shadows in the mixed reality scene
  - Ref: Fournier

# Calibration-free Augmented Reality

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- ◆ Display and overlay of graphics is done without extraction of camera parameters.
- ◆ Basic operation is reprojection:
  - Given: **Four or more 3D points**,
    - » the **projection of all the points** in the set can be computed as a linear combination of the projection of **just four of the points**.
- ◆ Ref: Kutulakos & Vallino in TVCG Jan-March 1998.

# Calibration-free Augmented Reality



Affine bases points +  $p_0$  are the fiducial points tracked that define the affine representation

$\zeta$  : Affine viewing direction

## ◆ Reprojection property

Affine coordinates of  $p$  on an object

$$\begin{bmatrix} u \\ v \\ w \\ 1 \end{bmatrix} = \begin{bmatrix} u_{b_1} - u_{p_0} & u_{b_2} - u_{p_0} & u_{b_3} - u_{p_0} & u_{p_0} \\ v_{b_1} - v_{p_0} & v_{b_2} - v_{p_0} & v_{b_3} - v_{p_0} & v_{p_0} \\ & \zeta^T & & z_{p_0} \\ 0 & 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} x \\ y \\ z \\ 1 \end{bmatrix}$$

# Calibration-free Augmented Reality

- ◆ Affine coordinates of a 3D point  $p$  can be computed from their projections along two different viewing directions.

$$\begin{bmatrix} u_p^1 \\ v_p^1 \\ u_p^2 \\ v_p^2 \end{bmatrix} = \begin{bmatrix} u_{b_1}^1 - u_{p_0}^1 & u_{b_2}^1 - u_{p_0}^1 & u_{b_3}^1 - u_{p_0}^1 & u_{p_0}^1 \\ v_{b_1}^1 - v_{p_0}^1 & v_{b_2}^1 - v_{p_0}^1 & v_{b_3}^1 - v_{p_0}^1 & v_{p_0}^1 \\ u_{b_1}^2 - u_{p_0}^2 & u_{b_2}^2 - u_{p_0}^2 & u_{b_3}^2 - u_{p_0}^2 & u_{p_0}^2 \\ v_{b_1}^2 - v_{p_0}^2 & v_{b_2}^2 - v_{p_0}^2 & v_{b_3}^2 - v_{p_0}^2 & v_{p_0}^2 \end{bmatrix} \begin{bmatrix} x \\ y \\ z \\ 1 \end{bmatrix}$$

Solve for  $x$ ,  $y$ , and  $z$

Known from coordinates in two images

Affine coordinates



# Calibration-free Augmented Reality

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- ◆ The affine representation of a 3D object can be used by tracking 4 fiducial points across frames and using their image coordinates to compute reprojection of the other points on the objects.

# Future Research Topics

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- ◆ Calibration of see-through HMD's
  - Optics are different (human eyes are in the loop)
  - There is no explicit image from which points are to be picked directly.
  - Calibration must be done using some other, possibly interactive technique.

# Future Research Topics

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- ◆ Increased accuracy and automation in
  - object registration, and
  - tracking (camera and/or object)
- ◆ New display technologies
  - for example, projection of graphics onto real scenes

# Resources

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- ◆ My Web page address:

<http://www.cs.iupui.edu/~tuceryan/AR/AR.html>

- ◆ Augmented Reality Page by Vallino

<http://www.cs.rochester.edu/u/vallino/research/AR>

Many links to other places from here.

- ◆ Fraunhofer AR page:

<http://www.igd.fhg.de/www/igd-a4/ar/>

- ◆ MIT AI Lab image guided surgery page:

[http://www.ai.mit.edu/projects/vision-surgery/surgery\\_home\\_page.html](http://www.ai.mit.edu/projects/vision-surgery/surgery_home_page.html)